

Marina Mamić, stečajna upraviteljica

Kruga 9

10000 Zagreb

Zagreb, 5. rujna 2024. godine

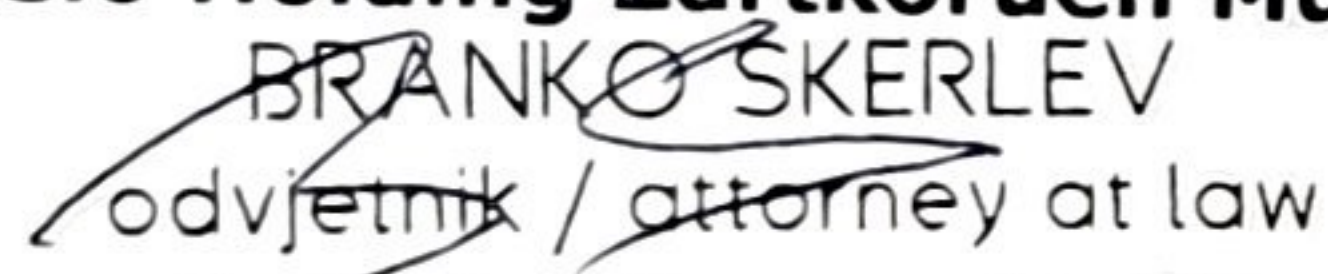
PREDMET: ADRIATIQ ISLANDS GROUP d.d. u stečaju – isplata po rješenju o potvrđi stečajnog plana Trgovačkog suda u Zagrebu od 10. srpnja 2024. godine, pos.br.: St-3683/2021

Poštovana gospođo Mamić,

- [1] obraćamo se kao punomoćnici društva **Colesio Holding Zártkörűen Működő Részvénytársaság**, društvo koje je osnovano sukladno mađarskim zakonima pod registarskim brojem 01-10-141478, sa sjedištem na Kerepesi út 52., 1148 Budapešta, Mađarska ("**Društvo**") povodom rješenja o potvrđi stečajnog plana Trgovačkog suda u Zagrebu od 10. srpnja 2024. godine, pos.br.: St-3683/2021 ("**Rješenje**").
- [2] Uz ovaj dopis prilažemo pismeno koje razlaže prijedlog načina isplate sukladno Rješenju. Molimo da razmotrite prijedlog iz pratećeg pismena, te nas o Vašem, odnosno odgovoru vjerovnika, obavijestite u pisanom obliku putem e-mail adrese: b.skerlev@bmwc.hr ili na adresu OD BRADVICA MARIĆ WAHL CESAREC SKERLEV d.o.o., Zagreb, Miramarska cesta 24.

S poštovanjem,

Colesio Holding Zártkörűen Működő Részvénytársaság


odvjetnik / attorney at law
Zagreb, Miramarska 24

p.p. **Branko Skerlev**, odvjetnik

Prilog:

- prijedlog od 5. rujna 2024. godine



JG 1096 24.01.22
2024.01.12 PnA Co
esio bankruptcy
proceedings JG-
11096 cl
1 példany

POWER OF ATTORNEY

PUNOMOĆ

I,

Ovime ja,

Dániel Jellinek (mother's maiden name: Ágnes Veronika Fodor; date of birth: 12 July 1976; OIB: 78423289968; address: Kerepesi út 52., 1148 Budapest, Hungary) ("**Chief Executive Officer**")

Dániel Jellinek (djevojačko prezime majke: Ágnes Veronika Fodor, datum rođenja: 12. srpnja 1976., OIB: 78423289968, adresa: Kerepesi út 52., 1148 Budimpešta, Mađarska) ("**Predsjednik Uprave**")

as the Chief Executive Officer of the company

u svojstvu Predsjednika Uprave društva

Colesio Holding Zártkörűen Működő Részvénytársaság, a company incorporated under Hungarian laws under registration no. 01-10-141478, with registered seat at Kerepesi út 52., 1148 Budapest, Hungary ("**the Company**")

Colesio Holding Zártkörűen Működő Részvénytársaság, društvo osnovano sukladno mađarskim zakonima pod registarskim brojem 01-10-141478, sa sjedištem na Kerepesi út 52., 1148 Budapest, Hungary ("**Društvo**")

herewith authorize

ovlašćujem u svojstvu

BRANKO SKERLEV

BRANKO SKERLEV

MISLAV BRADVICA

MISLAV BRADVICA

IVAN LUETIĆ

IVAN LUETIĆ

EDI SULJIĆ

EDI SULJIĆ

NIKOLA KLASIĆ

NIKOLA KLASIĆ

Attorney at law in

odvjetnici u Odvjetničkom društvu

Law firm BRADVICA MARIĆ WAHL CESAREC SKERLEV, Llc, Zagreb, Miramarska cesta 24

OD BRADVICA MARIĆ WAHL CESAREC SKERLEV d.o.o., Zagreb, Miramarska cesta 24

and

i

ANDREA SMOLIĆ

ANDREA SMOLIĆ

IVAN JELIĆ

IVAN JELIĆ

STJEPAN GVOZDIĆ

STJEPAN GVOZDIĆ

DEA KRSTULOVIĆ

DEA KRSTULOVIĆ

legal associate in

odvjetnički vježbenici u

Law firm BRADVICA MARIĆ WAHL CESAREC SKERLEV, Llc, Zagreb, Miramarska cesta 24

OD BRADVICA MARIĆ WAHL CESAREC SKERLEV d.o.o., Zagreb, Miramarska cesta 24

("Proxies")

("Punomoćnici")

each of them solely and independently to represent the Company in judiciary proceeding before the Commercial Court in Zagreb under the case file number St-3683/2021 (hereinafter "**Bankruptcy Proceedings**").

We hereby authorize the Proxies to represent us in the Bankruptcy Proceedings, and to undertake any and all the necessary legal action in order to protect our legally founded rights and interests – especially to file claims, appeals and other submissions, to conduct settlements, to make statements, receive writings, review all of the relevant files, public books and other registers, which, among other things, includes actions related to:

- (i) assignment of first higher priority rank claims recognized in the Bankruptcy Proceedings to the Company, for a consideration amounting to 100% of the nominal amount of the respective claims;
- (ii) assignment of the second higher priority rank claims recognized in the Bankruptcy Proceedings to the Company, for a consideration amounting to 30% of the nominal amount of the respective claims;
- (iii) settlement of bankruptcy costs (procedural costs of the bankruptcy as well as other obligations of the bankruptcy estate (hereinafter "**Bankruptcy Costs**")) in a reasonable amount to be projected in cooperation with the bankruptcy administrator;
- (iv) restructuring of the debtor ADRIATIQ ISLANDS GROUP PLC in bankruptcy, Zagreb, Martićeva ulica 6, OIB: 08214831145 (hereinafter "**Debtor**") through:
 - share capital increase, by contribution of a part of the claims assigned to the Company;
 - contribution of the remaining assigned claims, at Company's discretion, to the share capital and/or the capital reserves of

svakog samostalno i pojedinačno da zastup Društvo u stečajnom postupku pred Trgovačkim sudom u Zagrebu pod poslovnim brojem St 3683/2021 (u daljnjem tekstu "**Stečajni postupak**").

Punomoćnike ovlašćujemo da u Stečajnom postupku radi zaštite i ostvarenja naših na zakon osnovanih prava i interesa poduzimaju sve pravne radnje i upotrijebe sva u zakonu predviđena sredstva, a naročito da podnose tužbe, žalbe, prijedloge i druge podneske, da sklapaju poravnivanja, da daju izjave, primaju pismena, t vrše uvid u sve relevantne spise, javne knjige, druge evidencije, a što, između ostalog, uključuje radnje u vezi s:

- (i) ustupanjem tražbina prvog višeg isplatnog reda koje su priznate u Stečajnom postupku na Društvo, za naknadu koja će odgovarati 100% nominalnog iznosa predmetnih tražbina;
- (ii) ustupanjem tražbina drugog višeg isplatnog reda koje su priznate u Stečajnom postupku na Društvo, za naknadu koja će odgovarati 30% od nominalnog iznosa predmetnih tražbina;
- (iii) podmirenjem troškova stečaja (troškovi stečajnog postupka kao i ostale obveze stečajne mase (u daljnjem tekstu "**Troškovi stečaja**")) u razumnom iznosu koji će biti procijenjen u suradnji sa stečajnim upraviteljem;
- (iv) restrukturiranje dužnika ADRIATIQ ISLANDS GROUP d.d. u stečaju, Zagreb, Martićeva ulica 6, OIB: 08214831145 (u daljnjem tekstu "**Dužnik**") kroz:
 - povećanje temeljnog kapitala, unosom dijela tražbina koje su ustupljene Društvu;
 - unos preostalih ustupljenih tražbina, po diskreciji Društvo, u temeljni kapital i/ili rezerve kapitala Dužnika i/ili

the Debtor and/or reprogramming of the claims as long-term loans;

- subsequent share capital decrease and simultaneous transformation of the Debtor to a limited liability company, with increase of Debtor's share capital by Company's contribution.

The proxies are authorized to obtain the OIB (personal identification number) for the Company in front of the competent office of the Tax Administration, and receive the OIB certificate.

The Proxies are authorized to grant power of substitution within the scope of this Power of Attorney.

This Power of Attorney is valid for all levels of jurisdiction and includes collateral proceedings related to the purpose of this Power of Attorney.

This Power of Attorney is valid until revoked in writing.

In _____, on this day _____ of 2024

reprogramiranje tražbina u dugoročne zajmove;

- naknadno smanjenje temeljnog kapitala i istovremeno preoblikovanje Dužnika u društvo s ograničenom odgovornošću, s povećanjem temeljnog kapitala Dužnika od strane Društva.

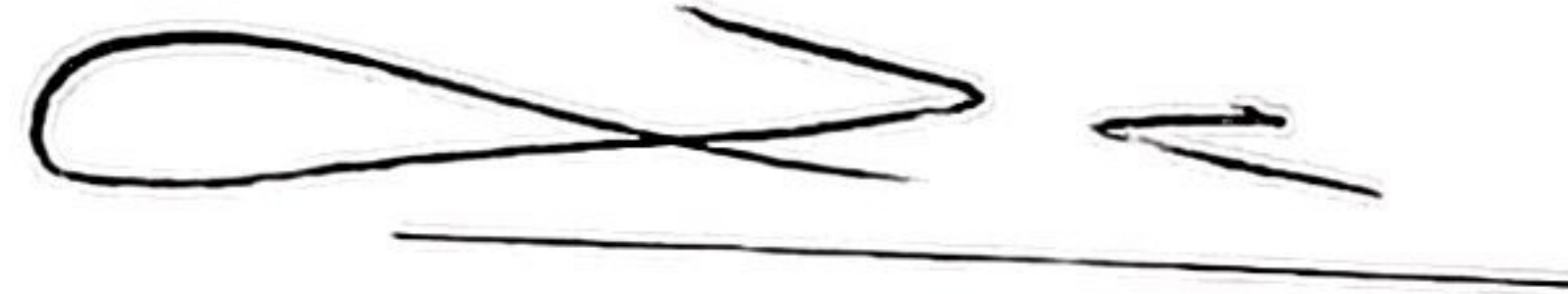
Punomoćnici se ovlašćuju da pred nadležnom ispostavom Porezne uprave ishode OIB za Društvo, te preuzmu potvrdu o OIB.

Punomoćnici se ovlašćuju da imenuju zamjenike koji će imati sva ovlaštenja iz ove punomoći.

Ova punomoć vrijedi za sve sporedne postupke u svezi s predmetom ove punomoći.

Ova punomoć vrijedi do njenog pisanog opoziva.

U _____ dana _____ 2024.g.



Colesio Holding Zártkörűen Működő Részvénytársaság

represented by Chief Executive Officer / zastupano po Predsjedniku Uprave

Dániel Jellinek



Dr. Gulyás Noémi Notary Office
Budapest District IV. Notarial Seat 2.
1043 Budapest, Munkásotthon street 8/C. I/2.
Telephone: +36-1-370-4079, +36-1-390-0115
E-mail: office@notarybudapest.hu
KRID: 342479118 (MOKKIT)

CASE NUMBER: 11021/Z/112/2024.

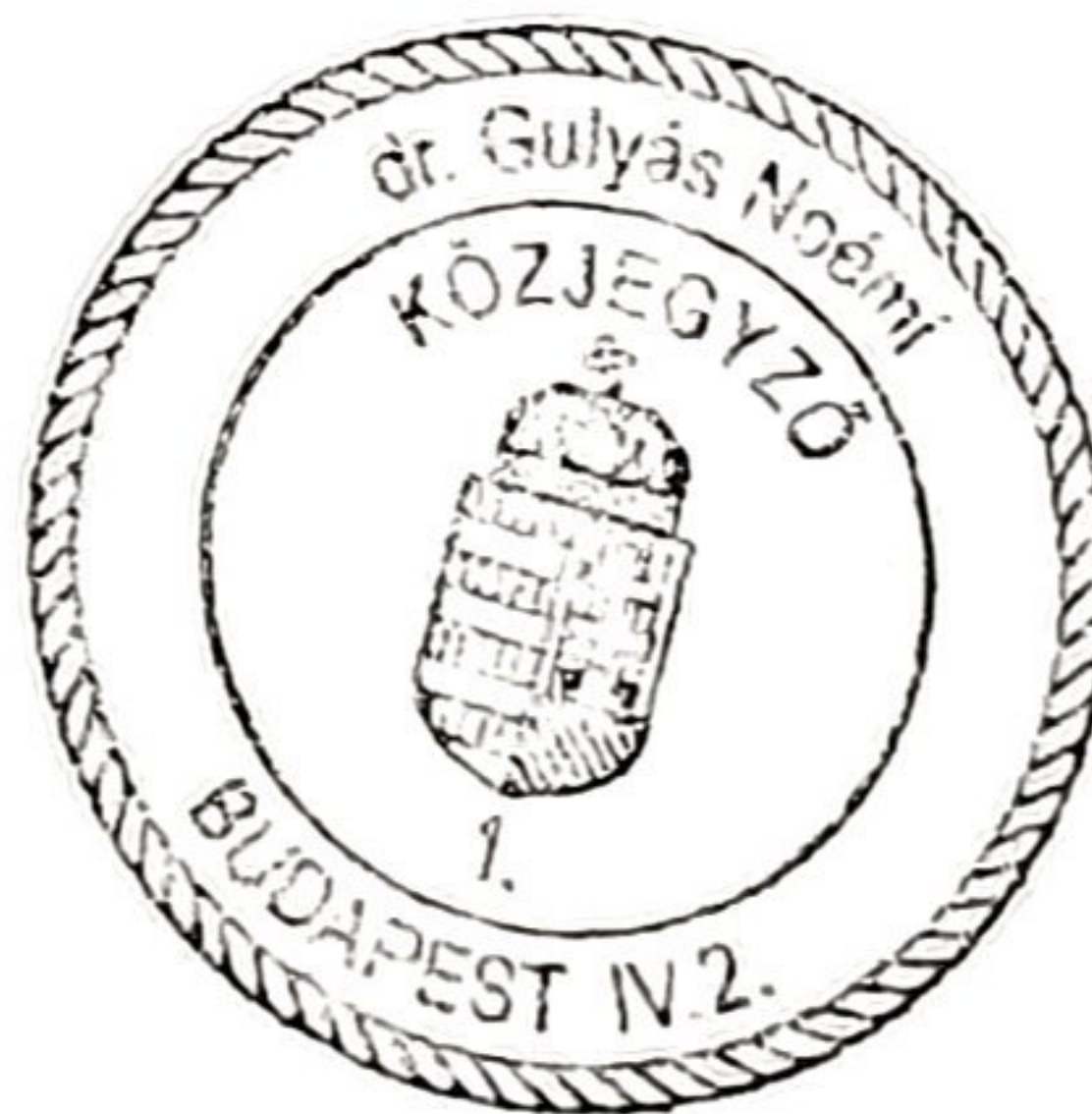
ENGLISH LANGUAGE LICENSE No.: 3/2015.

I, undersigned Notary substitute hereby certify that this document attached hereto was signed in my presence by: -----

Jellinek, Dániel (born in Budapest (Hungary), on the 12th day of July, 1976, mother's maiden name: Fodor, Ágnes Veronika) Hungarian citizen, domiciled at 1148 Budapest, Kerepesi út 52., who verified his identity by his Hungarian Identity Card No. 470446PE and his Hungarian Address Card No. 689286LA presented before me. -----

I, undersigned notary, do further certify that Jellinek, Dániel, who evidenced his power of representation by the Extract of the Commercial Register, is entitled to sign independently in the name of **Colesio Holding Zártkörűen Működő Részvénytársaság** with the seat of 1148 Budapest, Kerepesi út 52., registered under No.: Cg. 01-10-141478) as its CEO (senior officer). -----

The Client hereby acknowledged the warning of the Notary substitute about the provisions of Section 122 (2)-(10) of Act XLI of 1991 on Civil law notaries relating to the regulations of on-line verification regarding the personal data and identity of the clients. -----
Dated in Budapest, this 22nd (twenty-second) day of January in the year of 2024 (two thousand and twenty-four). -----



Dr. Kiss, Erzsébet
Notary substitute

Za:

JADRAN LAGUNA d.o.o. u stečaju
("Društvo")

Gradac (Općina Gradac), Jadranska 16
OIB: 82215732082

N/p: Stečajna upraviteljica Marina Mamić
Zagreb, Kruga 9
OIB: 12021589075

Poštovana gđo Mamić,

Obraćamo vam se kao punomoćnici društva Colesio Holding Zártkörűen Működő Részvénytársaság, društvo osnovano sukladno mađarskim zakonima, sa sjedištem na Kerepesi út 52., 1148 Budimpešta, ("Colesio"), prema punomoći koju dostavljamo u prilogu ovog dopisa.

Kao što vam je poznato, Colesio sudjeluje u restrukturiranju dužnika društva ADRIATIQ ISLANDS GROUP d.d. u stečaju, Zagreb (Grad Zagreb), Martićeva ulica 6, OIB: 08214831145 („Dužnik“) na temelju stečajnog plana za koji su vjerovnici glasali dana 3. srpnja 2024., te koji je potvrđen pravomoćnim rješenjem Trgovačkog suda u Zagrebu pod poslovnim brojem St-3683/2021 od 10. srpnja 2024. („Rješenje o potvrdi stečajnog plana“).

Društvo je imalo tražbinu prema Dužniku utvrđenu Rješenjem o potvrdi stečajnog plana u iznosu od 111.126,38 EUR, a koja je ustupljena društvu Colesio za iznos od 33.337,92 EUR („Iznos ustupa“).

U skladu sa stečajnim planom, dana 23.8.2024. Društvo je sa društvom Colesio sklopilo ugovor o ustupanju.

S obzirom na to da je Društvo u stečaju, nakon uplate Iznosa ustupa na temelju ugovora o ustupanju, takva imovina će se podijeliti između stečajnih vjerovnika Društva, među kojima se nalazi i društvo HOTELI JADRAN d.d., Gradac (Općina Gradac) Jadranska 2, OIB: 18099276986 („Hoteli Jadran“).

Imajući u vidu da je društvo Hoteli Jadran povezano društvom Colesio, predlažemo da skupštini vjerovnika predložite da se naša obveza na uplatu Iznosa ustupa umanjuje za

To:

JADRAN LAGUNA d.o.o. in bankruptcy
("Company")

Gradac (Municipality of Gradac), Jadranska 16
OIB: 82215732082

Attn: Bankruptcy Trustee Marina Mamić
Zagreb, Kruga 9
OIB: 12021589075

Dear Ms. Mamić,

We are addressing you as attorneys of the company Colesio Holding Zártkörűen Működő Részvénytársaság, a company incorporated under Hungarian law, with its registered office at Kerepesi út 52., 1148 Budapest, ("Colesio"), as per the Power of Attorney which we deliver in the attachment of this letter.

As you know, Colesio is participating in the restructuring of the debtor ADRIATIQ ISLANDS GROUP d.d. in bankruptcy, Zagreb (City of Zagreb), Martićeva Street 6, OIB: 08214831145 („Debtor“) based on the bankruptcy plan voted on by the creditors on July 3, 2024, and confirmed by a final decision of the Commercial Court in Zagreb under case number St-3683/2021 on July 10, 2024 („Decision on Confirmation of the Bankruptcy Plan“).

The Company had a claim against the Debtor established by the Decision on Confirmation of the Bankruptcy Plan in amount of EUR 111,126.38, which was assigned to Colesio for the amount of EUR 33,337.92 („Assignment Amount“).

In accordance with the bankruptcy plan, on August 23, 2024, the Company entered into an assignment agreement with Colesio.

Since the Company is in bankruptcy, after the payment of the Assignment Amount under the assignment agreement, such assets will be distributed among the Company's bankruptcy creditors, including HOTELI JADRAN d.d., Gradac (Municipality of Gradac), Jadranska 2, OIB: 18099276986 („Hoteli Jadran“).

Considering that Hoteli Jadran is an affiliated company of Colesio, we hereby propose that you propose to the creditors' assembly that our obligation to pay the Assignment Amount be

iznos koji bi pripao povezanom društvu Hoteli Jadran, koje bi dalo izjavu da se za iznos takvog umanjenja smatra namirenim u stečaju vašeg Društva.

Po donošenju takve odluke skupštine vjerovnika, Colesio bi izvršio uplatu preostalog dijela Iznosa ustupa, koji bi u cijelosti pripao svim ostalim vjerovnicima osim društva Hoteli Jadran te bi se društvo Hoteli Jadran izričito odreklo od navedenog iznosa.

S poštovanjem,

reduced by the amount that would be allocated to the affiliated company Hoteli Jadran, which would declare that for the amount of such reduction, it considers itself settled in the bankruptcy of your Company.

Upon the adoption of such a decision by the creditors' assembly, Colesio would pay the remaining part of the Assignment Amount, which would be fully allocated to all other creditors except Hoteli Jadran, and Hoteli Jadran would expressly waive the said amount.

Sincerely,

U/In 2.9.2024, 5.9. 2024

Colesio Holding
Zártkörűen Működő Részvénytársaság


BRANKO ŠKERLEV
odvjetnik // attorney at law
Zagreb, ~~Miro~~ Marska 24
Punomoćnik / Proxy